

# SEMI-DRY GRASSLAND RESTORATION IN THE SE ALPINE FORELAND OF AUSTRIA – A STUDY OF EARLY SPONTANEOUS COLONISATION PATTERNS

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## Abstract

We investigated early spontaneous colonisation patterns during semi-dry grassland restoration at two sites in SE Austria. The sites were left to regenerate passively without addition of plant propagules on a former arable field and an apple orchard. The sites were prepared only by ploughing (arable field) or clear cutting (apple orchard) and subsequently mowed annually. We studied whether, four years after project initiation, target species from adjacent semi-dry grasslands had established at the restored sites. We asked: 1) Does passive restoration lead to the establishment of target species? 2) Do abiotic parameters or distance to reference sites explain early colonisation patterns? 3) Do plant traits predict the colonisation success of different species? At each site, we collected data in 4 m × 4 m plots, in which we sampled the vegetation, analysed abiotic parameters (soil potassium- and phosphorus-content, soil-pH, slope) and recorded the minimum distance to the reference site. We tested for correlations between abiotic variables, plant traits and colonisation success. Colonisation patterns were not driven by abiotic soil conditions but rather by nearest distance to the reference sites. In addition, the vegetation developed differently in the former arable field and the apple orchard. Competitive species of the *Arrhenatherion* and thermophilic ruderal associations dominated the early restoration stage at both sites. Passive restoration of semi-dry grasslands on former agricultural land is unlikely to succeed unless complemented by initial ploughing, nutrient stripping and addition of propagules of rare species.

**Keywords:** colonisation success, ecological strategy, *Festuco-Brometea*, plant trait, secondary succession, Styria.

## Izveček

Preučevali smo vzorce zgodnje naselitve vrst med obnovo polsuhih travšč na dveh lokacijah v jugovzhodni Avstriji. Travišča smo prepustili pasivni obnovi brez vnosa propagul na nekdanjo obdelano površino in sadovnjak jablan. Obe površini smo predhodno obdelali tako, da smo polje preorali, sadovnjak pa posekali in nato kosili vsako leto. Po štirih letih od začetka projekta smo spremljali, ali se na obnovljenih površinah pojavljajo tarčne vrste s sosednjih polsuhih travšč. Zanimalo nas je: 1) Ali pasivna obnova omogoča naselitev tarčnih vrst? 2) Ali lahko z abiotiskimi dejavniki ali oddaljenostjo ciljnega travšča razložimo vzorce zgodnje naselitve? 3) Ali lahko z rastlinskimi znaki napovemo uspešnost naselitve različnih vrst? Na vsaki lokaciji smo postavili poskusne ploskve 4 m × 4 m, kjer smo vzorčili vegetacijo, abiotiske dejavnike (vsebnost kalija in fosforja v tleh, pH tal, naklon) in izmerili minimalno oddaljenost od ciljnega travšča. Testirali smo korelacijo med abiotiskimi dejavniki, rastlinskimi znaki in uspešnostjo naselitve vrst. Vzorci kolonizacije so bolj odvisni od bližine ciljnega travšča kot pa od abiotiskih dejavnikov tal, poleg tega se je vegetacija razvijala drugače na nekdanji njivi kot v sadovnjaku. Na obeh rastiščih so v zgodnjih fazah obnove prevladoval konkurenčno uspešnejše vrste zveze *Arrhenatherion* in termofilnih ruderalnih združb. Pasivna obnova polsuhih travšč na nekdanjih obdelovanih površinah bo verjetno neuspešna brez predhodnega oranja, odstranjevanja hranil in dodajanja propagul redkih vrst.

**Ključne besede:** uspešnost naselitve, ekološka strategija, *Festuco-Brometea*, rastlinski znaki, sekundarna sukcesija, Štajerska.

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## 1. INTRODUCTION

Semi-dry grasslands are critically endangered in many European regions (Fischer & Stöcklin 1997, Hansson & Fogelfors 2000, Kahmen et al. 2002, WallisDeVries et al. 2002, Dostálek & Frantík 2008, Habel et al. 2013, Pipenbaher et al. 2013). This is particularly true for the SE Alpine foreland of Austria where only few sites remain (Steinbuch 1995, Essl et al. 2004), scattered among intensively managed agricultural fields. Despite their decline, semi-dry grassland fragments are still important hotspots of biodiversity (Di Pietro 2011, Wilson et al. 2012, Habel et al. 2013). In SE Austria, they harbour up to 83 plant species on 25 m<sup>2</sup> (Sengl & Magnes 2008) and provide valuable habitats for various groups of organisms, especially arthropods such as beetles, solitary bees, ants and grasshoppers (Gepp 1986).

In restoration ecology, succession dynamics are usually studied in the form of spontaneous colonisation after abandonment of grasslands or arable fields (e.g. Bartha et al. 2003, Kahmen & Poschlod 2004, Jírová et al. 2012, Paušič & Čarni 2012) or mining sites (e.g. Kirmer & Mahn 2001, Trnková et al. 2010, Prach et al. 2013, Tischew et al. 2013). These studies used different study designs, making it difficult to draw general conclusions about the mechanisms behind early colonisation. However, many of them have shown abiotic site factors to be important predictors for the establishment of target plants. The spatial proximity to propagule-donor site appears to be similarly important. Even if soil conditions are good, restoration will fail if propagule-donor sites are not found nearby.

Despite this progress, few studies have investigated spontaneous colonisation patterns during passive restoration of grassland sites that are subject to traditional meadow management (Conrad & Tischew 2011). Nevertheless, several studies have shown that this <passive> restoration method can be an efficient and cost effective way to trigger the establishment of target species (Donath et al. 2003, Ruprecht 2006, Fagan et al. 2008, Prach & Hobbs 2008, Török et al. 2011). However, a necessary prerequisite is that appropriate propagule donor sites are nearby and that sites are not endangered by erosion or high propagule pressure by weeds (Kirmer et al. 2012).

In order to foster the restoration of species-rich semi-dry grasslands in the region, the Natur-

schutzbund Steiermark, a non-profit regional organisation, acquired an arable field (AF, former *Zea mays* cultivation) and apple orchard (AO, former *Malus domestica* cultivation). Due to financial constraints, no plant propagule material was applied to the restoration sites after initial site preparation. Instead, the project aimed to exploit the fact that both sites bordered on adjacent existing semi-dry grassland fragments, which could potentially act as natural propagule donors.

We first sampled the sites in 2012, three years after they were established and mowing was initiated for the first time, and repeated our sampling in 2013. Our first aim was to test whether passive restoration can facilitate the establishment of target species. We assumed that passive colonisation was strong enough to initiate a recolonisation of target species at both restoration sites (Stampfli & Zeiter 1999). Nevertheless, we expected differences between the two sites due to their former land use forms. Specifically, we hypothesised that the closed swards on the former orchard site would be an obstacle for target species (Donath et al. 2007). Our second aim was to analyse how abiotic site parameters and plant traits (Pywell et al. 2003, Fischer et al. 2013) affect early successional dynamics. Given that semi-dry grasslands occur on nutrient poor soils and often on well-drained slopes, we expected that colonisation success might depend on these abiotic site conditions. In addition, we assumed that colonisation success might depend on the distance to the reference site.

We addressed the following questions: 1) Does passive restoration facilitate the establishment of target species? 2) Do abiotic site conditions or nearest distance to adjacent semi-dry grasslands affect spatial patterns of target species establishment? 3) Can plant traits predict colonisation success among target species?

The results of our study will increase understanding of spontaneous colonisation processes in semi-dry grassland restoration. They will also reveal to what extent this rather cheap and easy method (Török et al. 2011, Kirmer et al. 2012) can be a viable option for future grassland restoration projects. In addition, identifying plant traits that predict colonisation success could help practitioners to distinguish between target species that are able to colonise restoration sites on their own and those that have to be transferred artificially (Clark et al. 2012).

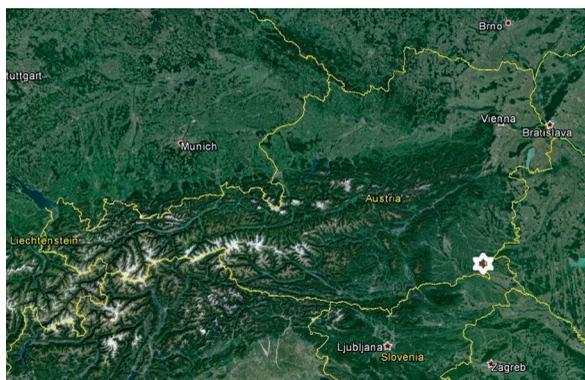
## 2. METHODS

### 2.1 STUDY AREA

Study sites were located in the SE Alpine foreland of Austria (Figure 1), in the vicinity of St. Anna am Aigen (AF: 46°48'25.39" N / 15°59'38.05" E 265–280 m a.s.l.; AO: 46°48'31.54" N / 15°58'57.77" E, 280–300 m a.s.l.). Soils are non-calcaric cambisols, stagnosols and calcaric leptosols (Anonymus 2012a). The region has a mild climate with an annual mean total precipitation of 831–841 mm and an annual mean temperature of 9.1–9.3 °C (1971–2000) (Anonymus 2012b). The potential natural vegetation in this area is thermophilic oak-hornbeam forest on deep nutrient-rich soils (specifically the association *Galio sylvatici-Carpinetum* Oberd. 1957) and acidophilic oak forest (specifically the association *Genisto germanicae-Quercetum roboris* Aich. 1933) (Willner 2007a, 2007b).

### 2.2 INITIAL SITE CONDITIONS AND RESTORATION MEASURES

Both restoration sites bordered directly on adjacent existing semi-dry grassland (Figure 2), which served as potential propagule donors for the project and as reference vegetation (REF). These existing dry grasslands belonged to the locally described association *Cirsio pannonici-Brometum* Steinbuch 1995 (nom. inv. according to Willner et al. 2013) but probably should be included into the *Filipendulo vulgaris-Brometum* Hundt & Hübl ex Willner 2013 (Willner et al. 2013). The REF sites occupied 0.85 ha (near the former arable field site) and 0.68 ha (near the former apple orchard site). They had not been fertilised for at least 8 years before the onset of this study and had been managed by mowing and subsequent biomass removal (implemented mostly once a year but in some years twice, always after 15<sup>th</sup> of June). Their soil was relatively acidic and nutrient poor with a moderate slope (see Table 1 for soil chemical parameters and slope). Median total species number was 44 vascular plants on 16 m<sup>2</sup>. The vegetation of the REF sites (*Filipendulo vulgaris-Brometum*) included *Bromus erectus*, *Festuca rupicola*, *Cirsium pannonicum*, *Filipendula vulgaris*, *Thesium linophyllum* and *Euphorbia verrucosa*. However, although the management of both reference sites was carried out regularly, we observed a slow change to more mesic and nutri-



**Figure 1:** Study area in Sankt Anna am Aigen (SE of Austria), indicated by an unfilled star. 46°47'18" N and 15°59'15.5" E. Google earth satellite image (© 2013 Google, Image Landsat; © 2009 GeoBasis-DE/BKG) accessed on October 10, 2013.

**Slika 1:** Raziskovano območje v Sankt Anna am Aigen (jugovzhodna Avstrija) označeno z zvezdo. 46°47'18" N and 15°59'15.5" E. Google earth satelitski posnetek (© 2013 Google, Image Landsat; © 2009 GeoBasis-DE/BKG) pridobljen 10. 10. 2013.

ent rich associations of the *Arrhenatherion* Koch 1926 in the course of our study. On a few base-rich patches, we observed a change to the *Ranunculo bolbosii-Arrhenatheretum* Ellmauer 1993, but in our study area this usually meant increasing similarity to the *Filipendulo vulgaris-Arrhenatheretum* Hundt & Hübl ex Ellmauer 1995.

**Table 1:** Abiotic site conditions at the semi-dry grassland reference sites (REF), the restored sites on the former arable field (AF) and apple orchard (AO). SD: standard deviation (mg/1000 g soil). P: plant available phosphorus (mg/1000 g), K: plant available potassium (mg/1000 g). Soil samples were collected in study plots in 2012. Values for the two reference sites were pooled. **Tabela 1:** Abiotski dejavniki rastišča na ciljnih polsušnem travišču (REF) in obnovljenih lokacijah na nekdanji obdelani površini (AF) in sadovnjaku jablan (AO). SD: standardni odklon (mg/1000 g soil). P: rastlinam dostopni fosfor (mg/1000 g), K: rastlinam dostopni kalij (mg/1000 g). Talne vzorce smo vzorčili na poskusnih ploskvah v letu 2012. Vrednosti za posamezni lokaciji smo združili.

		pH	P	K	Slope (°)
REF	Mean	4.9	17.9	102.3	8.6
	SD	0.2	2.5	58.7	6.5
AF	Mean	4.8	28.4	190.7	4.4
	SD	0.3	8.3	44.6	1.9
AO	Mean	5.3	15.0	119.4	8.7
	SD	0.1	1.6	18.4	3.4

The former arable field (AF) was ploughed after the last year of crop production (2009). Since then, it has been mown (with subsequent biomass removal) once a year in late summer, without any additional measures of soil impoverishment and without application of plant propagule material. The size of the area was 1.2 ha, and 210 m of the perimeter bordered directly on the adjacent REF site. Abiotic site conditions were similar to the REF site in terms of pH but higher in phosphorus (P) and potassium (K). The slope at the AF was slightly shallower than at the REF (see Table 1 for soil-chemical parameters and slope).

The former apple orchard (AO) was abandoned in 2001, the area clear-cut and debris removed. The site was not ploughed. A regular mowing treatment (once per year in late summer with biomass removal) started in 2009. No plant propagule material was applied. The size of the area was 1.0 ha, with a 125 m border with the REF site. Abiotic site conditions were very similar to the REF site, but with a slightly higher pH (see Table 1 for soil-chemical parameters and slope).

### 2.3 DATA COLLECTION AND PREPARATION

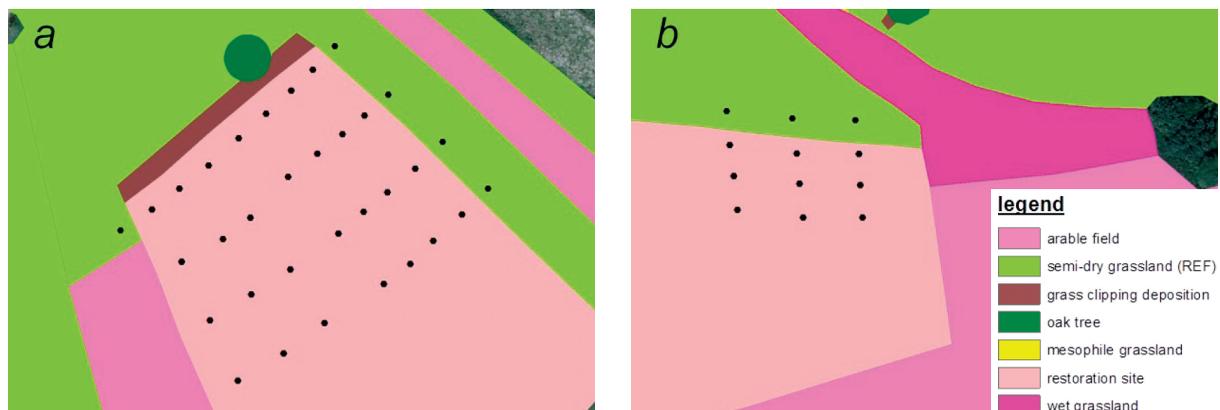
We sampled a total of 82 relevés ( $N = 82$  samples) of 16 m<sup>2</sup> (4 m × 4 m) in 2012 and 2013, following the Braun-Blanquet (1964) approach. Plant nomenclature follows Fischer et al. (2008). In 2012, we studied 28 relevés at AF, 5 at the AF-reference site, 9 at AO and 3 at the AO-reference site (Fig-

ure 2). Relevés at the REF sites were located 5 m from the border with the restored sites (Figure 2). Due to their similar floristic composition and structure, all REF sites were pooled in cases where AF and AO restoration sites were statistically analysed together. We resampled the AF and AO restored sites again in 2013 with the same sampling approach.

Relevés were chosen along four (AF) and three (AO) parallel transects, each running from the REF site to the restoration site (Figure 2). The distance between relevés was 10 m and between transects 20 m. Each relevé was georeferenced and its distance to the nearest REF site boundary calculated in ArcGIS (ESRI 2012). We classified spatial distances into five classes (1[0≤10 m], 2[>10≤20 m], 3[>20≤30 m], 4[>30≤40 m], 5[>40m]) following the formula suggested by Sturges (1926):  $C = R / (1 + 3.322 \lg * N)$ ; ( $C$  = class width;  $R$  = range;  $N$  = number of items).

Furthermore, we collected a 500–1000 g soil sample in the upper 10 cm mineral soil layer in each plot. The content of plant-available phosphorus (P: mg/1000 g), potassium (K: mg/1000 g) and pH in the soil was analysed by the “Landwirtschaftliches Versuchszentrum – Boden und Pflanzenanalytik”, a department of the provincial government.

We used TURBOVEG (Hennekens & Schaminée 2001) in order to store and manage our data and JUICE (Tichý 2002) to sort relevés and to calculate mean Ellenberg values (Ellenberg et al. 1991), Pielou evenness and the Frequency-



**Figure 2:** Layout of the sampling design at the former arable field site (AF) (a) and former apple orchard site (AO) (b). Black dots represent study plots. At each site, plots were arranged along parallel transects (four transects at AF, three at AO). Note that every transect started in the semi-dry grassland reference site (REF) and continued to the restoration site.

**Slika 2:** Postavitev vzorčnih ploskev na nekdanji obdelani površini (AF) (a) in nekdanjem sadovnjaku jablan (AO) (b). Črne točke predstavljajo vzorčne ploskve. Na vsaki lokaciji smo ploskve postavili v obliki vzporednih transektov (štirje transekti na AF in trije na AO). Vsak transekt se je začel v ciljnem polsuhem travišču (REF) in nadaljeval na obnovljeno rastišče.

Positive-Fidelity Index (FPFI-values, Tichý 2005). Ellenberg values are expert-based indices that show species' realised preference along environmental gradients (Ellenberg et al. 1991). The indicator for soil fertility (N) ranges from 1 (nutrient poor soils) to 9 (very nutrient rich soils). Evenness is an  $\alpha$ -diversity measure that accounts for species frequency or abundance (Dierschke 1994). The Frequency-Positive-Fidelity-Index (FPFI) is a similarity index that considers both frequency and fidelity of species and thus allows a comparison of single vegetation relevés to vegetation-units (Tichý 2005). We used it to calculate the similarity between relevés at restored sites and reference vegetation. The index ranges from 0 (low similarity) to 100 (high similarity). We decided to use the FPFI for our analysis because of its robustness regarding heterogeneity of data sets, which is usually the case in early stages of grassland restoration.

## 2.4 ANALYSIS OF THE COLONISATION PATTERNS OF TARGET SPECIES

We estimated colonisation success by analysing FPFI, evenness, number of species and number of target species in comparison to the REF sites, and calculated how these indices changed be-

tween 2012 and 2013 for each plot in the restored sites. Target species were defined as those occurring with a high percentage frequency ( $> 62.5\%$ ,  $N = 40$ ) at the REF sites. In total, the REF sites harboured 168 species, 40 of which were chosen as target species. We included taxa that mainly occur in the *Arrhenatherion* as target species because our goal was to understand colonisation mechanisms, unbiased by any phytosociological affiliations. For the analysis of plant traits, we included a larger pool of target species (species with a frequency  $> 37.5\%$  at the REF,  $N = 57$ ) in order to create a sufficiently large statistical sample size.

We classified species based on their colonisation success as a) successful colonisers (species with an absolute frequency  $\geq 10$  in relevés at both restoration sites, in 2013; succs AF+AO,  $N = 12$ ), b) successful colonisers in the arable field only (succs AF,  $N = 9$ ), and c) unsuccessful colonisers (absolute frequency  $\leq 2$  in relevés at both restoration sites in 2013; no succs,  $N = 24$ ). For the statistical analysis of the ratio-scaled plant traits (Table 2), we merged the two groups of successful colonisers (succs AF+AO and succs AF) because they did not differ statistically in the traits correlated to restoration success (Ellenberg N, max. plant height, mowing tolerance; Mann-Whitney- $U$  test,  $p > 0.05$ ).

**Table 2:** List of plant traits included in the analysis. **Tabela 2:** Seznam rastlinskih znakov uporabljenih v analizi.

Trait	Levels/units
Mean maximum plant height (Klotz et al. 2002, Adler et al. 2008)	Cm
Ellenberg values (Ellenberg et al. 1991)	N (1–9), F (1–12)
Dispersal type (Landolt 2010)	At (anthropochory), Au (autochory), Dy (dysochory), En (endozoochory), Ep (epichory), Me (meteochoy, incl. boleochory), My (myrmecochoy)
Vegetative propagation (Klotz et al. 2002, Landolt 2010)	r (runner), nv (no vegetative propagation), gs (ground shoots), rs (root shoots)
Begin of flowering (Klotz et al. 2002)	Month
End of flowering (Klotz et al. 2002)	Month
Duration of flowering (Klotz et al. 2002)	Months
Phenological group (Dierschke 1995, Klotz et al. 2002)	Ordinal scale
Self sterility / self incompatibility (Klotz et al. 2002)	sc (self compatibility), si (self incompatibility)
Pollination type (Klotz et al. 2002)	w (wind), in (insects), se (self), sn (snails)
Mean seed weight (Klotz et al. 2002)	Mg
Mean seed length (Klotz et al. 2002)	Mm
Mean seed width (Klotz et al. 2002)	Mm
Mean seed length/width (Klotz et al. 2002)	Ratio
Strategy type (Klotz et al. 2002)	C (competitors), CS (stress-tolerant competitors), CR (competitive ruderals), SR (stress-tolerant ruderals), CSR (intermediate strategists), R (ruderals)
Mowing tolerance (Briemle et al. 2002, Klotz et al. 2002)	Ordinal (1–9)

## 2.5 TESTED PLANT TRAITS

For each species, we extracted information on plant traits from the BIOLFLOR database (Klotz et al. 2002) and completed missing data from Fischer et al. (2008), Grime (1979) and Landolt (2010) (Table 2). For our analysis we chose 16 plant traits linked to species general migration and establishment ability (Table 2). Specifically, these traits reflected species competitiveness (e.g. plant height, ecological strategy), dispersal ability (e.g. seed weight, seed length, dispersal type), propagation (ability for vegetative propagation) and phenology (e.g. beginning and end of flowering, phenological group). Nominal traits (dispersal type, vegetative propagation type, self-incompatibility, pollination type, strategy type) were ratio-scaled by counting their proportion in the respective data group (REF sites, restoration sites, categories of success).

## 2.6 STATISTICAL ANALYSIS

We calculated the Spearman-*Rho* coefficient to test for a correlation between abiotic parameters at restoration sites (slope, soil pH, P, K and distance to REF sites) and restoration success (number of species, number of target species, evenness, FPGI). The same approach was used to calculate a correlation between plant traits and establishment success of target species at restoration sites. In addition, we calculated community indices for each plot [cover in %, number of species, number of target species, similarity to reference sites (FPGI), evenness, Ellenberg N and F]. These were described using the median value, to avoid problems with skewing caused by outliers. Furthermore, we used the Mann-Whitney-*U* test to assess differences in community indices between the REF and restoration sites and to compare changes in community indices between 2012 and 2013.

To provide information about the main ecological strategy of successful and unsuccessful species, we created a triangular ordination plot based on Grime (1979). Each species in the respective group (no succs, succs AF+A0 and succs AF) was counted without weighing for frequency. Each strategy component (C, S or R) was given a single value, with all values summing up to 100. For example, a CR-strategist would be characterised by the following vectors: C = 50, R = 50, S = 0.

For the group (no succs, succs AF+A0 and succs AF), each strategy component was averaged. The respective group was then plotted in the triangular diagram.

We performed all statistical analyses in SPSS Statistics 21 (IBM 2012).

## 3. RESULTS

### 3.1 GENERAL TRENDS IN THE 2012–2013 PERIOD

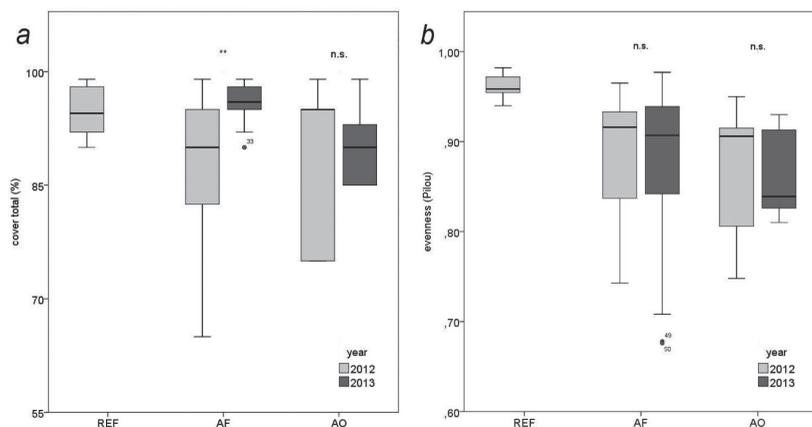
In 2013, total vegetation cover increased significantly at the AF site but not at the AO site (Figure 3a). At the AF site, median total cover in 2013 was already similar to the median cover at the adjacent REF site (Figure 3a). We did not detect any significant changes in evenness at either restoration site between 2012 and 2013. However, evenness showed a lower median and a higher variance in the restoration sites compared to the REF sites (Figure 3b).

At both restoration sites, total species number significantly increased from 2012 to 2013 (Figure 4a) but was still lower in AO than in AF. In 2013, seven species appeared for the first time at the restoration sites, in some cases with surprisingly high frequencies and high cover values. In order of decreasing frequency, these were: *Anthoxanthum odoratum*, *Avenula pubescens*, *Dianthus carthusianorum*, *Euphorbia verrucosa*, *Thesium linophyllum*, *Filipendula vulgaris*, *Pimpinella saxifraga*.

The number of target species per plot significantly increased at the AF site but not at the AO site (Figure 4b). In terms of the floristic similarity, the FPGI in AF plots increased significantly from 2012 to 2013, but not in AO plots (Figure 4c). However, mean FPGI in AF plots (median 28) still strongly differed from median values at its REF site (median 68.7).

Plots at restoration sites had higher median Ellenberg values for moisture (F) and nitrogen (N) than plots at REF sites. Mean Ellenberg F values did not significantly change from 2012 to 2013 at either restoration site. However, mean Ellenberg N values increased significantly at the AF site (Figure 4d).

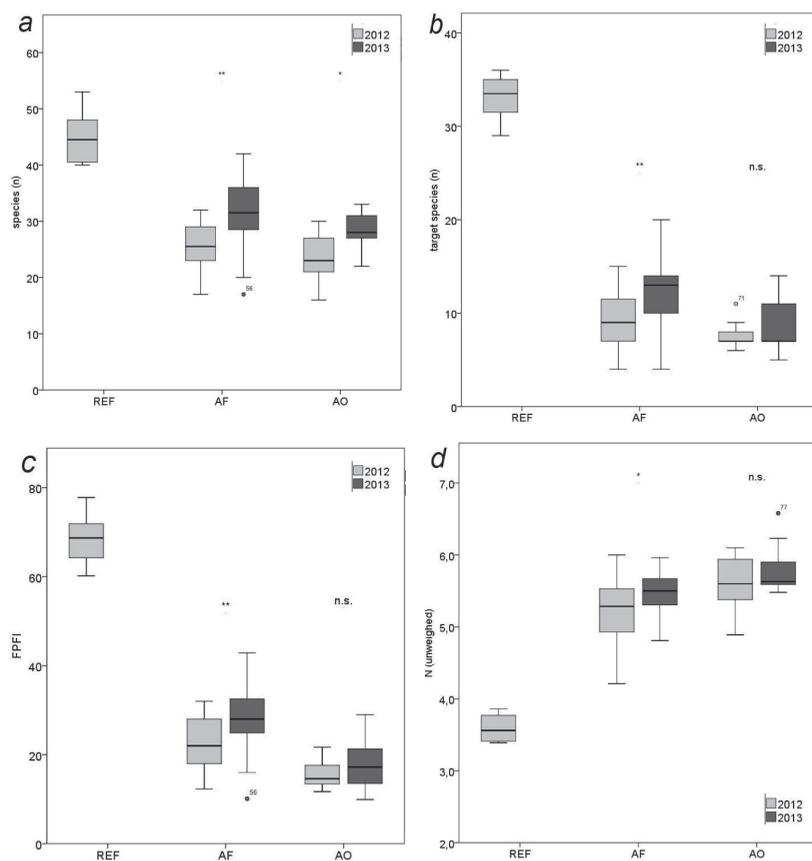
In comparison to the REF sites, both the AO and AF site showed a larger number of C and a lower number of CSR species. Both sites were characterised by high proportions of ruderals and CR species. Interestingly, the proportion of



**Figure 3:** Changes in total cover (a) and evenness (b) from 2012 to 2013 at the former-arable field (AF) and former apple-orchard (AO) restoration sites. For each restoration site, we compared changes between the two years for both parameters by using Mann-Whitney-*U* tests (as indicated by asterisks or ‘n.s.’). In addition, we also compared parameters at the reference sites (REF) and at the restored sites (AF and AO) of both years by using pairwise Mann-Whitney-*U* tests. Total cover values at AF and AO did not differ significantly from REF in both years ( $p > 0.05$ ). Evenness at AO

and AF did differ significantly from REF ( $p \leq 0.05$  level). n.s.: not significant ( $p > 0.05$ ), \*:  $0.01 < p \leq 0.05$ , \*\*:  $p \leq 0.01$ .

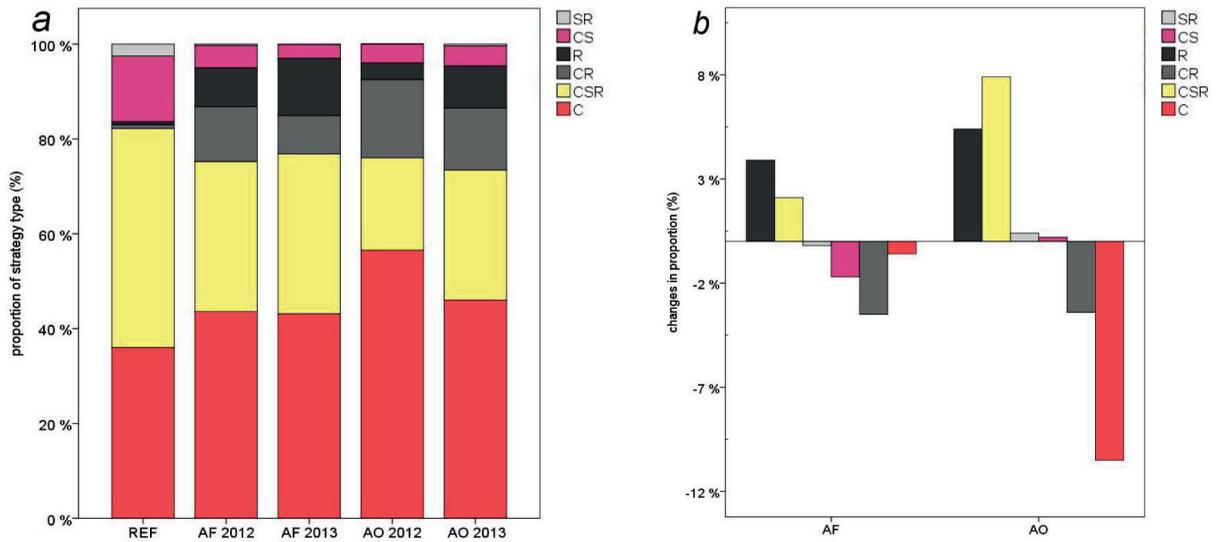
**Slika 3:** Spremembe skupne pokrovnosti (a) in izenačenosti (b) od 2012 do 2013 na obnovljenih lokacijah na nekdanji obdelani površini (AF) in nekdanjem sadovnjaku jabolčan (AO). Za vsako lokacijo smo primerjali spremembe med obema letoma za oba dejavnika z Mann-Whitney-evim-*U* testom (označeno z zvezdico ali n.s.). Dodatno smo primerjali dejavnike ciljnega rastišča (REF) in obeh obnovljenih površin (AF in AO) za obe leti z uporabo parnega Mann-Whitney-eviga-*U* testa. Skupne pokrovne vrednosti AF in AO se niso statistično razlikovale od REF v obeh letih ( $p > 0,05$ ). Izenačenost AF in AO se ni statistično razlikovala od REF v obeh letih ( $p > 0,05$ ). n.s.: ni statistično značilno ( $p > 0,05$ ), \*:  $0,01 < p \leq 0,05$ , \*\*:  $p \leq 0,01$ .



**Figure 4:** Changes in (a) total number of species, (b) number of target species, (c) FPMI to reference sites (REF) and (d) Ellenberg N values at the former arable field (AF) and apple orchard (AO) restoration sites from 2012 and 2013. For each restoration site, we compared changes in each parameter between the two years by using Mann-Whitney-*U* tests (as indicated by asterisks or ‘n.s.’). In addition, we also compared parameters at the reference sites (REF) and at the restored sites (in both years) by using pairwise Mann-Whitney-*U* tests. In this case, restored sites and reference sites significantly differed in all parameters, and in both years ( $p < 0.05$ ). n.s.: not significant ( $p > 0.05$ ), \*:  $0.01 < p \leq 0.05$ , \*\*:  $p \leq 0.01$ .

**Slika 4:** Spremembe (a) skupnega števila vrst, (b) števila ciljnih vrst, (c) FPMI do ciljne površine (REF) in (d) Ellenbergovih N vrednosti na nekdanji obdelani površini (AF) in sadovnjaku jabolčan (AO) med letoma 2012 in 2013. Za vsako obnovljeno lokacijo smo primerjali spremembe vsakega dejavnika med obema letoma z Mann-Whitney-evim-*U* testom (označeno z zvezdico ali z ‘n.s.’). Dodatno smo primerjali dejavnike med ciljno površino (REF) in obnovljenimi

lokacijami (v obeh letih) z parnim Mann-Whitney-evim-*U* testom. V tem primeru so se obnovljene površine statistično značilno razlikovale v vseh parametrih in v obeh letih ( $p < 0,05$ ). n.s.: ni statistično značilno ( $p > 0,05$ ), \*:  $0,01 < p \leq 0,05$ , \*\*:  $p \leq 0,01$ .



**Figure 5:** Proportion of Grime's strategy types at the reference and restored sites in 2012 and 2013 (a). Proportional changes in ecological strategy types at the two restoration sites from 2012 to 2013 (b). SR: stress-tolerant ruderals, CS: stress-tolerant competitors, R: ruderals, CR: competitive ruderals, CSR: intermediate strategists, C: competitors, REF: semi-dry grassland reference sites, AF: arable field restoration site, AO: apple orchard restoration site.

**Slika 5:** Delež tipov strategij po Grimu na ciljni in obnovljenih površinah v letih 2012 in 2013. (a). Spremembe deležev ekoloških strategij na obeh obnovljenih površinah v letih 2012 in 2013 (b). SR: stres tolerantne ruderalne vrste, CS: stres tolerantni kompetitorji, R: ruderalke, CR: kompetitivne ruderalke, CSR: vrste z vmesno strategijo, C: kompetitorji, REF: polsuho travišče-ciljna površina, AF: obnovljena obdelana površina, AO: obnovljena površina na nekdanjem sadovnjaku jablan.

**Table 3:** Spearman-Rho correlation matrix among abiotic parameters and indices for restoration success [number of species: species (*n*), number of target species: target species (*n*), evenness, Frequency-Positive-Fidelity-Index (FPFI), Distance: distance between plots and nearest border with reference site (REF)]. Indices for restoration success from 2012 and 2013 were pooled. Abiotic parameters were measured in 2012. Significant correlations are indicated with asterisks: \*:  $0.01 < p \leq 0.05$ , \*\*:  $p \leq 0.01$ .

**Tabela 3:** Spearman-Rho korelacijska matrika med abiotiskimi dejavniki in indikatorji uspeha obnovitve [število vrst: species (*n*), število tarčnih vrst: target species (*n*), izenačenost: evenness, Frequency-Positive-Fidelity-Index (FPFI), oddaljenost: distance between plots and nearest border with reference site (REF)]. Indikatorje uspešnosti obnove v letih 2012 in 2013 smo združili. Abiotiske dejavnike smo vzorčili leta 2012. Statistično značilne korelacije so označene z zvezdico: \*:  $0.01 < p \leq 0.05$ , \*\*:  $p \leq 0.01$ .

		Slope	pH	P	K	Distance
<b>Arable field restoration site (AF. N = 56)</b>						
Species ( <i>n</i> )	Spearman-Rho	-.063	-.231	.090	-.098	-.406**
	<i>P</i>	.643	.087	.510	.472	.002
Target species ( <i>n</i> )	Spearman-Rho	-.031	-.179	.044	-.154	-.464**
	<i>P</i>	.819	.187	.745	.258	.000
Evenness	Spearman-Rho	-.109	-.188	-.025	-.144	-.364**
	<i>P</i>	.424	.165	.853	.291	.006
FPFI	Spearman-Rho	-.059	-.218	.101	-.095	-.513**
	<i>P</i>	.665	.107	.458	.487	.000
<b>Apple orchard restoration site (AO. N = 18)</b>						
Species ( <i>n</i> )	Spearman-Rho	.320	.096	.134	-.049	.021
	<i>P</i>	.196	.705	.596	.846	.935
Target species ( <i>n</i> )	Spearman-Rho	.644**	-.383	.376	.239	-.496*
	<i>P</i>	.004	.116	.124	.340	.036
Evenness	Spearman-Rho	.139	-.222	.325	.191	-.071
	<i>P</i>	.583	.376	.189	.449	.781
FPFI	Spearman-Rho	.525*	-.175	.258	.263	-.305
	<i>P</i>	.025	.487	.301	.293	.218

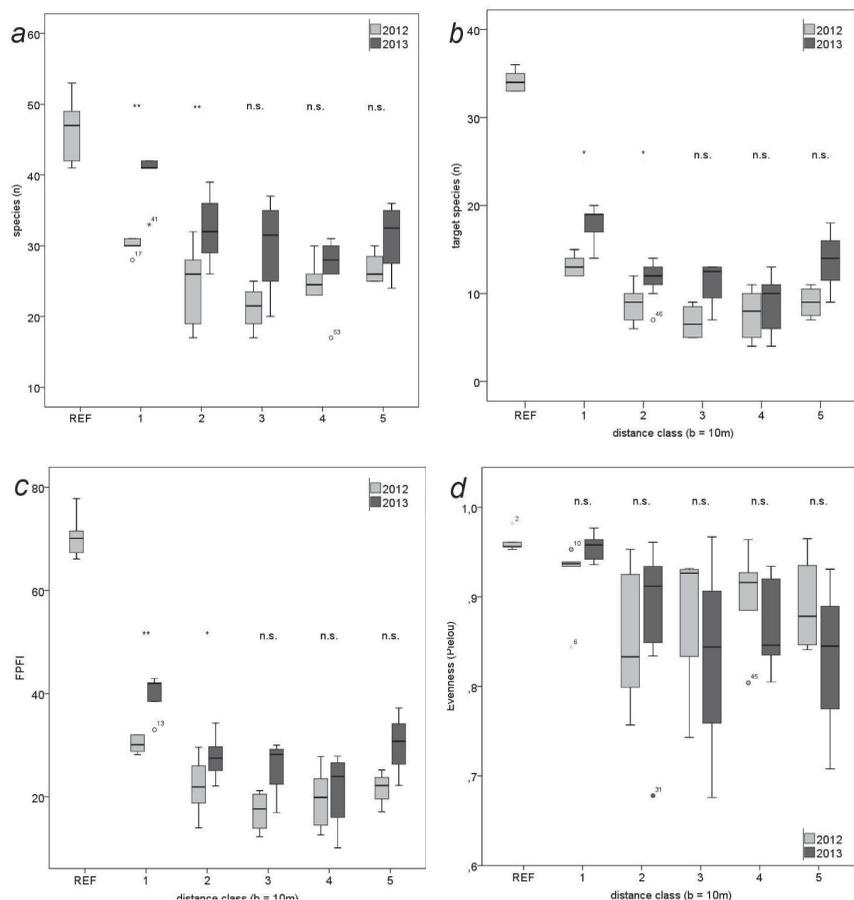
ruderals increased from 2012 to 2013 at both restoration sites, whereas the proportion of competitors decreased strongly at the AO site (Figure 5). In addition there was a higher turnover rate of strategy types in the AO.

### 3.2 SPATIAL COLONISATION PATTERNS

We did not find any significant correlation between measured abiotic soil conditions and colonisation success at either site. However, colonisation success at the AF site was significantly correlated with distance to REF (Table 3). At the AO site, community indices did not show a significant correlation with distance, except for the

number of target species, which was negatively correlated to distance and positively to slope (Table 3).

At the AF site, all community indices were much lower than in the REF sites in all distance classes (Figure 6a–c), except for evenness in distance class 5 (Figure 6d). In 2013, the AF site showed a significant increase in the number of target species, total species number, and similarity (FPFI) between the first and second distance classes (Figure 6). For distance classes 3 and 5, we also observed a higher variance in the total species number. The same was true for the changes of the evenness index, where an increasing variance was detectable in all distance classes except class 4.



**Figure 6:** Changes in species number (a), number of target species (b), similarity (FPFI) to reference sites (c) and evenness (d) along five distance classes (class width = 10 m) at the former arable field site, from 2012 to 2013. For each parameter and distance class, we compared changes between the two years by using Mann-Whitney-*U* tests (as indicated by asterisks or 'n.s.'). In addition, we also compared parameters at the AF reference sites (REF) and at the restored sites (at all distance classes and years) by using pairwise Mann-Whitney-*U* tests. In this case, restored sites and reference sites significantly differed in all parameters, across all distance classes and years ( $p < 0.05$ ). The only exception was evenness, which did not show a significant difference between reference site and distance classes 1(2013), 3(2013), and 5(2012) at restored sites ( $p \leq 0.05$ ). n.s.: not significant ( $p > 0.05$ ), \*:  $0.01 < p \leq 0.05$ , \*\*:  $p \leq 0.01$ .

**Slika 6:** Spremembe v številu vrst (a), številu ciljnih vrst (b), podobnosti (FPFI) do ciljne površine (c) in izenačenosti (d) med petimi razredi oddaljenosti (širina razreda = 10 m) na nekdanji obdelovani površini med letoma 2012 in 2013. Spremembe smo primerjali za vsak dejavnik in razred oddaljenosti z z Mann-Whitney-evim-*U* testom (označeno z zvezdico ali z 'n.s.'). V tem primeru se obnovljene in primerjalna površina statistično značilno razlikujejo v vseh dejavnikih v vseh razredih oddaljenosti in letih ( $p < 0,05$ ). Edina izjema je izenačenost, ki se ne razlikuje med ciljno površino in razredih oddaljenosti 1(2013), 3(2013) in 5(2012) na obnovljenih površinah ( $p \leq 0,05$ ). n.s.: not significant ( $p > 0,05$ ), \*:  $0,01 < p \leq 0,05$ , \*\*:  $p \leq 0,01$ .

### 3.3 PLANT TRAITS

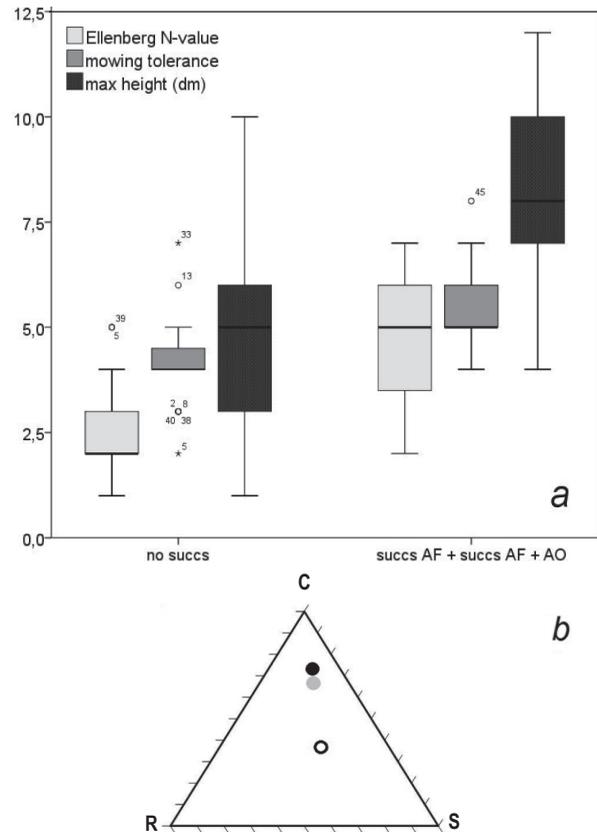
Our analysis showed that successful colonisers were characterised by strong competitive ability, i.e. a mean maximum plant height of > 60 cm, an Ellenberg N value of > 5, and a mowing tolerance of > 6 (Table 4, Figure 7a). Traits related to phenology (beginning, end, duration of flowering; phenological group) and seeds (weight, length, width, length-width ratio) were not linked to colonisation success (Table 4).

**Table 4:** Spearman-*Rho* correlation among plant traits (ratio scaled) and absolute frequency of target species that colonised restoration sites. Significant correlations are indicated with asterisks: \*:  $0.01 < p \leq 0.05$ ; \*\*:  $p \leq 0.01$ .

**Tabela 4:** Spearman-*Rho* korelacijska matrika med rastlinskimi znaki (v odstotkih) in absolutno frekvenco ciljnih vrst, ki se naseljujejo na obnovljene površine. Statistično značilne korelacije so označene z zvezdico: \*:  $0.01 < p \leq 0.05$ ; \*\*:  $p \leq 0.01$ .

Plant trait		Absolute frequency in restoration sites (2012 and 2013)
Max. plant height	Spearman- <i>Rho</i>	.515**
	<i>P</i>	.000
	<i>N</i>	57
Ellenberg N value	Spearman- <i>Rho</i>	.597**
	<i>P</i>	.000
	<i>N</i>	43
Phenological group	Spearman- <i>Rho</i>	.147
	<i>P</i>	.275
	<i>N</i>	57
Begin of flowering	Spearman- <i>Rho</i>	.018
	<i>P</i>	.896
	<i>N</i>	57
End of flowering	Spearman- <i>Rho</i>	.174
	<i>P</i>	.194
	<i>N</i>	57
Duration of flowering	Spearman- <i>Rho</i>	.242
	<i>P</i>	.070
	<i>N</i>	57
Seed weight	Spearman- <i>Rho</i>	-.123
	<i>P</i>	.380
	<i>N</i>	53
Seed length	Spearman- <i>Rho</i>	.136
	<i>P</i>	.323
	<i>N</i>	55
Seed width	Spearman- <i>Rho</i>	-.204
	<i>P</i>	.142
	<i>N</i>	53
Seed length/width ratio	Spearman- <i>Rho</i>	.268
	<i>P</i>	.052
	<i>N</i>	53
Mowing tolerance	Spearman- <i>Rho</i>	.534**
	<i>P</i>	.000
	<i>N</i>	57

In the triangle plot of ecological strategy, species that successfully colonised both sites had higher C-values than those that successfully colonised only the AF site. Compared to these groups, unsuccessful colonisers exhibited R and S values that were nearly twice as high and had much lower C values (Figure 7b).

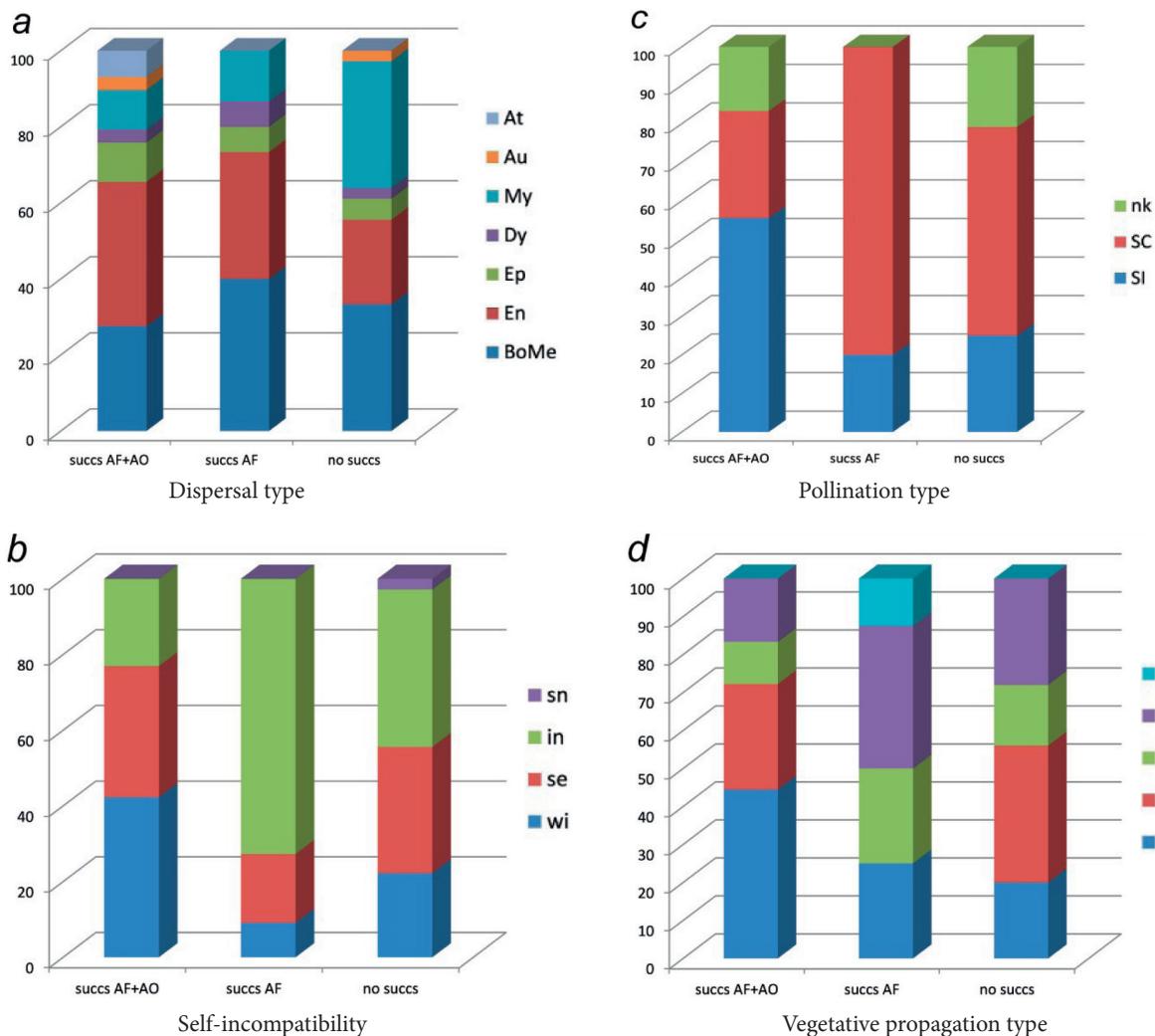


**Figure 7:** Distribution of plant traits among species that successfully colonised restoration sites (succs AF + succs AF + AO) and those who failed to do so (no succs) (a). The successful and unsuccessful group differed significantly in their mean trait values: Ellenberg N, mowing tolerance, max height (Mann-Whitney-*U* test,  $p \leq 0.001$ ). Strategy triangle plot (b) of species groups (black dot: succs AF+AO, grey dot: succs AF, black ring: no succs). no succs: unsuccessful colonisers, succs AF + succs AF+AO: successful colonisers of the arable field and of the apple orchard, C: competition, R: disturbance, S: stress.

**Slika 7:** Porazdelitev rastlinskih znakov med vrstami, ki so se uspešno naselile na obnovljene površine (succs AF + succs AF + AO) in tistimi, ki so bile pri tem neuspešne (no succs) (a). Uspešne in neuspešne skupine se statistično značilno razlikujejo v povprečnih vrednostih znakov: Ellenbergova N vrednost, odpornost na košnjo, največja višina (Mann-Whitney-*U* test,  $p \leq 0,001$ ). Trikotni graf strategij skupin vrst (b) (črne točke: succs AF+AO, sive točke: succs AF, črni krožci: no succs). no succs: neuspešni kolonizatorji, succs AF + succs AF+AO: uspešni kolonizatorji na obdelanih tleh in sadovnjaku jablan, C: kompeticija, R: motnja, S: stres.

We did not find a significant correlation between colonisation success and dispersal type, but unsuccessful species were more likely to be myrmecochorous (Figure 8a). Species that were able to colonise both restoration sites were more likely to be wind-pollinated (Figure 8b), while successful colonisers at the AF site had more

insect-pollinated species. More than half of the successful species at the AF+AO sites were self-incompatible. However, the opposite was true for successful species at the AF site and for unsuccessful species (Figure 8c). Successful species were more likely to have runners and rhizomes than unsuccessful species (Figure 8d).



**Figure 8:** Distribution of plant traits among species that successfully colonised the former arable field and apple orchard restoration site (succs AF + AO) and former arable field site (succs AF) and those who failed to do so (no succs). When species shows two or more attributes for a trait, we counted each of them separately (i.e. 100% is the sum of all entries). Dispersal types: At: anthropogenic, Au: autochory, My: myrmecochory, Dy: dystochory, Ep: epizochory, En: endozochory, BoMe (anemochory: meteochoy + boleochory); pollination types: sn: snails, in: insects, se: self, wi: wind; self incompatibility: nk: not known, SC: self compatible, SI: Self incompatible; vegetative propagation types: rs: root shoots, gs: ground shoots, nv: no vegetative propagation, rh: rhizomes, r: runners.

**Slika 8:** Porazdelitev rastlinskih znakov med vrstami, ki so se uspešno naselile na obnovljeno nekdanjo obdelano površino in sadovnjak jablan (succs AF + AO) in nekdanjo obdelano površino (succs AF) in tistimi, ki so bile neuspešne (no succs). Če ima vrsta več vrednosti za isti znak smo jih upoštevali ločeno (t.j. skupni delež je 100%). Načini razširjanja: At: antropogeni, Au: avthorija, My: mirmekohorija, Dy: distohorija, Ep: epizohorija, En: endozohorija, BoMe (anemohorija: metehorija + bolehorija); načini oprasovanja: sn: polži, in: žuželke, se: samooprašitev, wi: veter; samoinkompatibilne: nk: neznano, SC: samokompatibilen, SI: samoinkompatibilen; nesporno razmnoževanje: rs: koreninski poganjki, gs: pritalni poganjki, nv: brez vegetativnega razmnoževanja, rh: rizomi, r: prtilike.

## 4. DISCUSSION

### 4.1 GENERAL TRENDS

Our results show that, four years after project initiation, the vegetation cover at the restored sites was high but many target species were still absent or underrepresented. Instead, the vegetation was dominated by species typical for the more mesic and species-poor *Arrhenatherion* or thermophilic ruderal associations. An increase in community indices (target species numbers, evenness, FPMI) was observed only at short distances from the REF sites. It is only here that seven target species appeared for the first time in 2013.

### 4.2 SPATIAL COLONISATION PATTERNS

Contrary to our expectations, soil chemical variables did not show any correlation with colonisation success. For the AO site, this result is not surprising because soil nutrient content was similar to the reference site. At the AF site, soil K was higher and P slightly higher. However, neither of these variables explained colonisation success. The differences in nutrient content must have been too small to affect the early colonisation process. Occurrence patterns of single species did also not reveal any evidence that soil nutrients were driving early colonisation. Species known to avoid soils with high phosphorus content were among the successful (*Anthoxanthum odoratum*, *Leucanthemum vulgare*, *Plantago lanceolata*, *Avenula pubescens* and *Hypochaeris radicata*), and unsuccessful colonisers (*Potentilla erecta*, *Betonica officinalis*, *Briza media*, *Linum catharticum* and *Polygala vulgaris*) (Hejcman et al. 2007).

At the AF site, spatial distance to the REF site was the only variable to significantly correlate with colonisation success (indicated by the number of target species and FPMI). In total, our target plants reached up to 20 m in four years. This corresponds to a study by Stampfli & Zeiter (1999) who found a maximum migration distance of 5–25 m in 10 years, in spontaneously colonised montane grassland, in Switzerland.

Interestingly, the AO site showed a much smaller increase in target species than the AF site and lacked distinct colonisation patterns. This can be explained by the fact that it had a continuous closed sward at the beginning of the restora-

tion and was not ploughed (Donath et al. 2007). Consequently, it lacked the necessary “colonisation window” (Bartha et al. 2003) for the establishment of target species. This result also implies that the dense vegetation cover at both restoration sites could be a further obstacle for the establishment of target species in the coming years.

### 4.3 ROLE OF PLANT TRAITS

Our analysis of ecological strategy types shows that the small and stress-adapted CSR, CS and SR species of the *Bromion* were underrepresented in the AF and even rarer in AO compared to the REF. This is in line with Pywell et al. (2003), who described this trend as a general phenomenon in grassland restoration. The strong decline of competitive (C) species from 2012 to 2013 at the AO site can be explained by a decrease in shrub species, which responded negatively to the annual mowing regime. In general, species that were able to successfully colonise restored sites had traits linked to competitive ability: they were tall, had a preference for nutrient rich soil (high Ellenberg N-values) and had a high mowing tolerance. In fact, we found competitive species to dominate early succession stages even in plots adjacent to semi-dry grasslands, where the soil had not been enriched with nutrients. In any case, soil nutrient content at restored sites was not particularly high (with the exception of K in AF) and was (in most plots) below the known upper limit for species-rich grasslands (Janssens et al. 1998).

In general, competitive grassland species have become more frequent within *Festuco – Brometea* associations since the 1950s, due to abandonment, fragmentation and intensification of dry grasslands (Hansson & Fogelfors 2000, Kahmen et al. 2002, Dostálek & Frantík 2008, Pipenbahr et al. 2013). Competitors were also found to dominate the colonisation process in urban grassland restoration (Fischer et al. 2013) and anthropogenic habitats on bare soil (Prach & Pyšek 1999). Furthermore there is evidence that in Central Europe, remnants of semi-dry grassland sites in rather humid climate regions are more dependent on historical management with over-exploitation and nutrient depletion than in arid regions. Such anthropogenic nutrient removal is necessary to provide stress-adapted small species with a competitive advantage (Hansson & Fogelfors 2000). The lack of appropriate management could lead

to litter accumulation, nutrient accumulation and reduction of light availability (Ruprecht & Szabó 2012). This trend in turn would favour the colonisation of typical *Arrhenatherion* species and be an obstacle for small species. There is evidence that even successfully restored grasslands transform into more productive stands with undesired species if management intensity is too low (Lawson et al. 2004, Kelemen et al. 2014).

Species with a low plant height had a low colonisation success in our study. This is in line with Lauterbach et al. (2013), who explained the rarity of species on a local scale by their low plant height. They refer to the interesting observation that plant height is much more important for effective seed dispersal (within different dispersal types) than low seed weight (Thomson et al. 2011). In our study, we found that neither seed traits nor dispersal type were good predictors of colonisation success. Practitioners could address this problem and accelerate colonisation by introducing grazing, which could act as a dispersal vector and could generate germination microsites (Jacquemyn et al. 2011).

The fact that neither phenological traits nor seed characteristics explained spontaneous colonisation ability at a local scale supports the findings of previous studies (Eriksson & Jakobsson 1998, Moles & Westoby 2004, Römermann et al. 2007).

In our study, successful colonisers were more likely to be self-incompatible and anemophilous than unsuccessful species. Self-incompatible species show a higher genetic diversity than their self-compatible relatives (Igic et al. 2008). This could promote their competitive ability and hence colonisation success. On the other hand, small populations have often developed self-compatibility to reduce effects of pollen limitation, for example by infrequent pollinator visits and low pollination quality (Kunin et al. 1997, Ghazoul 2005). However, the high proportion of anemophily and self-incompatibility among successful target species was probably not the direct cause of colonisation success, as most of the successful species are tall *Poaceae* with high frequencies in the REF sites.

More of the successful species had runners and rhizomes than of the unsuccessful species. These modes of propagation could have offered them a competitive advantage during colonisation.

Surprisingly, dispersal type did not show any correlation with colonisation success. Contrary to our expectations, 50% of unsuccessful species were wind-dispersed, which should have facili-

tated their rapid dispersal. Again, it is likely that this trait was not a direct predictor for success but that it covaried with the more important trait of plant height (Lauterbach et al. 2013). For example, the tall and animal-dispersed *Dactylis glomerata* was a successful coloniser, while the smaller and wind-dispersed *Briza media* was unsuccessful even over short distances.

## 5. CONCLUSIONS

Our study showed that in the first four years after site preparation, most target species failed to reach the restoration sites or began to colonise it only in the immediate vicinity of the donor sites. This result shows that colonisation in passively restored semi-dry grasslands is a slow process, even when sites border directly on donor areas.

Most successful colonisers were competitive and tall species of the *Arrhenatherion* alliance. By contrast, small species with low competitive ability and high conservation value were not very successful within this period of time.

If the succession trend continues, there is danger that sites develop into species-poor *Arrhenatherion* meadows, rather than into species-rich semi-dry grasslands. Although the restoration project is at a very early phase, it already shows signs that additional measures might be necessary to deplete soil nutrients and provide microsites for seed establishment through management intensification and/or adaption.

In summary, spontaneous colonisation might be a valuable option in semi-dry grassland restoration, particularly when the restoration site is situated adjacently and within a perimeter of 10–15 m to proper donor sites. However, practitioners should implement additional measures to increase restoration success:

1. When using spontaneous colonisation as a restoration tool, practitioners should prepare a site by ploughing. Closed swards will inhibit natural colonisation.
2. Rare, small, stress-adapted species are poor colonisers. Practitioners should introduce them actively through seeding at the beginning of the restoration project.
3. In order to remove nutrients to provide favourable conditions also for small, stress-tolerant species, restored semi-dry grasslands should be mowed twice in the course of the growing season.

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